

Avant Advisory Group expresses our appreciation to the following clients whom we are proud to have served across multiple industries in the last several months. Thank you!

Private Equity

- » Altos Energy Partners
- » Balmoral Funds
- » Chris Britt of Marwit
- » Falcon Investment Advisors
- » Five Crowns Capital
- » Industrial Growth Partners
- » Jupiter Holdings
- » Levine Leichtman Capital
- » Marwit Capital
- » Meridian General
- » Ramex Private Equity
- » Spanos Barber Jesse & Co
- » StoneCreek Capital
- » Vopne
- » Validity Holdings

Law Firms

- » Foley & Lardner
- » Hueston Hennigan
- » Greenburg Glusker
- » South Bay Law Firm
- » Akerman
- » Cahill Gordon & Reindel

Banks

- » Comerica Bank
- » Opus Bank
- » Pacific Mercantile Bank

Public, International & Domestic Corporations

- » Bobcat North America
- » China Ocean Shipping Company (COSCO)
- » EuroChem Group
- » Elite Automotive
- » HCI Inc
- » Río Ranch Market
- » The Marcus Corporation
- » Universal Display & Fixtures Company
- » Verrex LLC

Industries

- » Aerospace & Defense
- » Agriculture
- » Automotive
- » Broker Dealers
- » Chemicals & Industrials
- » Construction & Contracting
- » Consumer Products & Services
- » Customized Manufacturing
- » Display Parts Manufacturer
- » Engineering Services
- » Entertainment
- » Franchising
- » Grocery Retail
- » Healthcare
- » Hotels
- » Industrial Manufacturing
- » Leisure
- » Mining & Extracting
- » Minerals & Fertilizers
- » Motorcycle Parts Manufacturer
- » Non-Profit & International Charity
- » Plastics Manufacturing
- » Professional Services
- » Resorts & Hospitality
- » Restaurants
- » Route-Based Businesses
- » Telecom, Media & Technology
- » Theaters
- » Transportation & Logistics
- » Waste Management
- » Wine Retailing & Distribution

Merger & Acquisition Services

- » Quality of Earnings, Operations, Tax & IT Diligence
- » Working Capital Arbitration
- » Post-Acquisition Dispute Resolution
- » Transition Interim CFO & CTO support
- » Sell-Side Diligence

Forensic Accounting, Fraud & Corporate Investigations

- » Aerospace & Defense
- » Agri-Chemical
- » Commodities Broker
- » Event Ticket Reseller
- » IT Forensics & Fraud Investigation
- » International
- » Waste Management

CFO, CRO Services & Interim Management

- » Audio Visual, Media & Technology
- » Grocery Retail
- » Telecom/Construction
- » Manufacturing

Dispute Resolution & Expert Witness Services

- » Corporate Governance
- » Financial Statement & Fraud Analyses
- » Forensic Accounting & Fraud Assessment
- » Insolvency/Distressed/Prepackaged Bankruptcy
- » Mergers & Acquisitions
- » Post-Acquisition Litigation Support
- » Working Capital Arbitration

Distressed & Performance Improvement

- » Aerospace and Defense
- » Agriculture
- » Business & Professional Services
- » Entertainment
- » Grocery
- » International
- » Manufacturing
- » Non-Profit/Charity
- » Plastics
- » Retail
- » Route-Based Service Business
- » Waste Management
- » Wholesale Distribution

Team Leader Bio



James F. Davidson, integrates diverse experience from Big 4 public accounting, auditing and consulting. As executive and member of boards of director in private industry, he provides expert advice in areas of mergers and acquisitions, distressed and special situations that include insolvency, bankruptcy, financial restructurings, operational turnarounds, and profitability improvement. He uses his expertise to assist with issues of fraud, forensics, and dispute resolution, due diligence, strategic planning, and corporate governance. His combined experience and professional qualifications as a CPA, CFF, CFE, CTP, CIRA, CM&AA, CGMA, CBA, fulfill financial expert requirements defined by Sarbanes-Oxley, NYSE, and NASDAQ.

The Avant team has obtained diversified experience across many industries such as consumer products and services, restaurants, retail and wholesale distribution, food processing, packaging, telecom, media, and technology, engineering and construction, energy, aerospace and defense, transportation, trucking and logistics, industrial products and services manufacturing, business and professional services. The Avant team has served well over a hundred private equity firms and their financing partners, including:

<i>Five Crowns Capital</i>	<i>Peninsula Pacific</i>
<i>Falcon Investment Advisors</i>	<i>Prudential Capital</i>
<i>Ramex Private Equity</i>	<i>Tennenbaum</i>
<i>StoneCreek Capital</i>	<i>Spanos Barber Jesse & Co.</i>
<i>Balmoral Funds</i>	<i>Altos Energy Partners</i>
<i>Crystal Financial</i>	<i>Meridian General</i>
<i>Marwit Capital</i>	<i>3S Capital</i>
<i>Jupiter Holdings</i>	<i>Validity Holdings</i>
<i>Victory Park</i>	<i>Vantage Investments</i>
<i>Levine Leichtman Capital Partners</i>	<i>21st Century</i>
<i>Industrial Growth Partners</i>	<i>Salem Halifax</i>
<i>Z Capital</i>	<i>GE Capital</i>
<i>TSG Consumer Partners</i>	<i>Wells Fargo</i>
<i>TA Associates</i>	<i>PNC Bank</i>
<i>Aurora Resurgence</i>	<i>Opus Bank</i>
	<i>Pacific Mercantile Bank</i>
	<i>Comerica Bank</i>



SECURING VALUE

Avant subscribes to the core values defined by FCCI (<https://www.fcci.org/>) and the Golden Rule. We serve God and our clients with the highest integrity and honor. © 2018

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